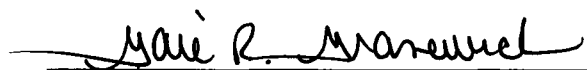


## SCHEDULE I

**CITY OF SAN DIEGO**  
**SUMMARY BY INVESTMENT CATEGORY**  
**POOLED INVESTMENTS**  
 December 31, 2007

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE INVESTMENTS</u>		
INTEREST EARNING INACTIVE CASH DEPOSITS.					
LOCAL AGENCY INVESTMENT FUND	\$23,502,032.70	1.4%	\$23,502,032.70		
TOTAL INACTIVE DEPOSITS:	<b>\$23,502,032.70</b>	<b>1.4%</b>	<b>\$23,502,032.70</b>	WEIGHTED AVG DAYS TO MATURITY	433
SECURITIES:				AVERAGE YIELD THIS PERIOD	4.64%
NEGOTIABLE CERT OF DEPOSIT	\$0.00	0.0%	\$0.00	AVERAGE YIELD LAST PERIOD	5.11%
U.S. TREASURY SECURITIES	681,479,014.27	39.3%	694,389,375.00	END OF PERIOD YIELD	4.58%
U.S. AGENCIES	725,766,290.36	41.8%	738,620,506.26		
REPURCHASE AGREEMENTS	76,356,223.00	4.4%	76,356,223.00		
COMMERCIAL PAPER	142,761,501.40	8.2%	143,919,294.45		
CORPORATE NOTES	85,620,961.75	4.9%	86,354,760.50		
TOTAL SECURITIES:	<b>\$1,711,983,990.78</b>	<b>98.6%</b>	<b>\$1,739,640,159.21</b>		
TOTAL DEPOSITS & SECURITIES:	<b>\$1,735,486,023.48</b>	<b>100.0%</b>	<b>\$1,763,142,191.91</b>		
REVERSE REPUR. AGREEMENTS	0.00		0.00		
NET INVESTMENTS:	<b>\$1,735,486,023.48</b>		<b>\$1,763,142,191.91</b>		

THESE INVESTMENTS ARE IN CONFORMANCE WITH THE CITY'S INVESTMENT POLICY, AND ARE SUFFICIENTLY LIQUID TO MEET THE CITY'S EXPENDITURE REQUIREMENTS FOR THE NEXT SIX MONTHS

 1/30/08  
 Date

## SCHEDULE II

**CITY OF SAN DIEGO  
INVESTMENT STATUS SUMMARY  
BY FUND TYPE  
December 31, 2007**

<u>CATEGORY</u>	<u>COST OF INVEST HELD</u>	<u>% OF TOTAL</u>	<u>MARKET VALUE SECURITIES HELD</u>
<b>POOLED INVESTMENTS:</b>	<b>\$1,735,486,023.48</b>	<b>88.8%</b>	<b>\$1,763,142,191.91</b>
<b>BOND FUNDS INVESTED BY TREASURER:</b>	<b>\$218,305,601.52</b>	<b>11.2%</b>	<b>\$219,932,935.54</b>
BALBOA 1996 SERIES A	212,000.00	0.0%	212,000.00
FIRE & LIFE SAFETY 2002B	144,491.90	0.0%	144,637.50
SEWER NOTE COST OF ISSUANCE 2007	0.00	0.0%	0.00
SEWER NOTE CONSTRUCTION FUND 2007	40,457,941.94	2.1%	40,726,231.30
TAX ANTICIPATION NOTE	29,000,000.00	1.5%	29,000,000.00
WATER 2007 NOTE	12,404,423.39	0.6%	12,426,938.75
OTHER CITY AGENCY BOND PROCEEDS	136,086,744.29	7.0%	137,423,127.99
<b>TOTAL INVESTED FUNDS:</b>	<b>\$1,953,791,625.00</b>	<b>100.0%</b>	<b>\$1,983,075,127.45</b>

# City of San Diego -- Pooled Investment Fund as of December 31, 2007

Security Type	Issuer	Invst No	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
US Treasury Bill	US Treasury	71377	TB-98-681-E23-10	3.1025	5/1/2008	912795E23	\$70,000,000.00	\$69,077,006.25	\$69,234,375.00	SUNGARD
US Treasury Note	US Treasury	60338	TN-98-640-EL0-39	4.375	11/15/2008	912828E10	\$30,000,000.00	\$29,592,187.50	\$30,234,375.00	SUNGARD
US Treasury Note	US Treasury	60210	TN-99-297-EL0-05	4.375	11/15/2008	912828E10	\$10,000,000.00	\$9,929,687.50	\$10,078,125.00	SUNGARD
US Treasury Note	US Treasury	60236	TN-99-223-EL0-05	4.375	11/15/2008	912828E10	\$25,000,000.00	\$24,805,664.06	\$25,195,312.50	SUNGARD
US Treasury Note	US Treasury	60175	TN-99-555-EV8-39	4.5	2/15/2009	912828EV8	\$17,000,000.00	\$16,924,296.88	\$17,255,000.00	SUNGARD
US Treasury Note	US Treasury	60266	TN-99-125-EV8-83	4.5	2/15/2009	912828EV8	\$15,000,000.00	\$14,868,750.00	\$15,225,000.00	SUNGARD
US Treasury Note	US Treasury	71050	TN-99-777-EV8-38	4.5	2/15/2009	912828EV8	\$30,000,000.00	\$29,933,203.13	\$30,450,000.00	SUNGARD
US Treasury Note	US Treasury	71049	TN-99-797-GL8-38	4.5	3/31/2009	912828GL8	\$25,000,000.00	\$24,949,218.75	\$25,414,062.50	SUNGARD
US Treasury Note	US Treasury	71048	TN-100-469-FE5-42	4.875	5/15/2009	912828FE5	\$50,000,000.00	\$50,234,375.00	\$51,187,500.00	SUNGARD
US Treasury Note	US Treasury	70820	TN-99-976-GT1-83	4.875	5/31/2009	912828GT1	\$30,000,000.00	\$29,992,968.75	\$30,740,625.00	SUNGARD
US Treasury Note	US Treasury	71059	TN-100-125-GY0-83	4.625	7/31/2009	912828GY0	\$50,000,000.00	\$50,062,500.00	\$51,171,875.00	SUNGARD
US Treasury Note	US Treasury	70291	TN-100-383-FP0-40	4.875	8/15/2009	912828FP0	\$20,000,000.00	\$20,076,562.50	\$20,556,250.00	SUNGARD
US Treasury Note	US Treasury	70376	TN-101-109-FP0-40	4.875	8/15/2009	912828FP0	\$25,000,000.00	\$25,277,343.75	\$25,695,312.50	SUNGARD
US Treasury Note	US Treasury	70684	TN-100-557-FP0-38	4.875	8/15/2009	912828FP0	\$50,000,000.00	\$50,279,296.88	\$51,390,625.00	SUNGARD
US Treasury Note	US Treasury	71269	TN-100-132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,064,683.66	\$45,717,187.50	SUNGARD
US Treasury Note	US Treasury	71270	TN-100-132-HD5-83	4	9/30/2009	912828HD5	\$45,000,000.00	\$45,064,683.66	\$45,717,187.50	SUNGARD
US Treasury Note	US Treasury	71468	TN-100-013-HL7-42	3.25	12/31/2009	912828HL7	\$25,000,000.00	\$25,003,362.50	\$25,085,937.50	SUNGARD
US Treasury Note	US Treasury	70817	TN-99-083-GR5-43	4.5	5/15/2010	912828GR5	\$30,000,000.00	\$29,718,750.00	\$31,003,125.00	SUNGARD
US Treasury Note	US Treasury	70800	TN-99-090-ES5-05	4.25	1/15/2011	912828ES5	\$10,000,000.00	\$9,908,984.37	\$10,337,500.00	SUNGARD
US Treasury Note	US Treasury	71162	TN-100-351-ES5-05	4.25	1/15/2011	912828ES5	\$80,000,000.00	\$80,715,489.13	\$82,700,000.00	SUNGARD
<b>Treasury Total</b>						<b>39.27%</b>	<b>\$682,000,000.00</b>	<b>\$681,479,014.27</b>	<b>\$684,389,375.00</b>	
US Agency	Federal Home Loan Bank	70707	FHLB-LT0-99-973-5	5.125	4/24/2008	3133XKLT0	\$20,000,000.00	\$19,994,600.00	\$20,031,250.00	SUNGARD
US Agency	Federal Home Loan Bank	70164	FHLB-CC0703-95 316-VV3-41	3.1	12/24/2008	31339XV3	\$7,250,000.00	\$6,910,410.00	\$7,184,296.88	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	60473	FHLMC-99-934-AE9-05	5.25	5/21/2009	3137EAAE9	\$25,000,000.00	\$24,983,500.00	\$25,515,625.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70206	FHLMC-100-604-AE9-40	5.25	5/21/2009	3137EAAE9	\$60,000,000.00	\$60,362,400.00	\$61,237,500.00	SUNGARD
US Agency	Federal Home Loan Bank	60474	FHLB-99-875-LG9-05	5.25	6/12/2009	3133XFLG9	\$25,000,000.00	\$24,968,750.00	\$25,546,875.00	SUNGARD
US Agency	Federal National Mortgage Association	71186	FNMA-OT0908-100-00-GS5-39	5.1	9/10/2009	3138AGS5	\$10,000,000.00	\$10,000,000.00	\$10,062,500.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	52783	FHLMC-100-PB1-79	4.625	9/28/2009	3128X4PB1	\$5,000,000.00	\$5,000,000.00	\$5,085,937.50	SUNGARD
US Agency	Federal Farm Credit Bank	71323	FFCB-101-218-BQ4-42	5	10/23/2009	31331XBQ4	\$20,000,000.00	\$20,265,822.22	\$20,493,750.00	SUNGARD
US Agency	Federal National Mortgage Association	70402	FNMA-99-722-2S1-05	4.625	12/15/2009	31359MZS1	\$25,000,000.00	\$24,930,500.00	\$25,492,187.50	SUNGARD
US Agency	Federal National Mortgage Association	70401	FNMA-99-722-2S1-38	4.625	12/15/2009	31359MZS1	\$25,000,000.00	\$24,930,500.00	\$25,492,187.50	SUNGARD
US Agency	Federal National Mortgage Association	70433	FNMA-99-213-2S1-05	4.625	12/15/2009	31359MZS1	\$25,000,000.00	\$24,803,250.00	\$25,492,187.50	SUNGARD
US Agency	Federal National Mortgage Association	70204	FNMA-CC0504-96-833-RM0-41	4.25	5/13/2010	3136F3RM0	\$10,000,000.00	\$9,683,300.00	\$10,003,125.00	SUNGARD
US Agency	Federal Home Loan Bank	52777	FHLB-100-374-UR2-87	4.5	9/10/2010	3133XCUR2	\$20,000,000.00	\$20,074,800.00	\$20,425,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70568	FHLMC-OT1108-99-839-PV4-83	5.125	11/24/2010	3128X5PV4	\$10,000,000.00	\$9,983,900.00	\$10,090,625.00	SUNGARD
US Agency	Federal Farm Credit Bank	71391	FFCB-99-775-GP9-48	3.75	12/6/2010	31331YGP9	\$20,000,000.00	\$19,955,000.00	\$20,056,250.00	SUNGARD
US Agency	Federal Home Loan Bank	71405	FHLB-99-806-HZ5-07	3.625	12/17/2010	3133XNHZ5	\$25,000,000.00	\$24,951,500.00	\$25,000,000.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70240	FHLMC-102-952-EW0-41	5.875	3/21/2011	3134A4EW0	\$10,000,000.00	\$10,295,197.80	\$10,668,750.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70241	FHLMC-102-944-EW0-41	5.875	3/21/2011	3134A4EW0	\$5,000,000.00	\$5,147,200.00	\$5,334,375.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70233	FHLMC-OT0908-99-807-JJ8-41	5.45	9/2/2011	3128X5JJ8	\$20,000,000.00	\$19,961,400.00	\$20,206,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71146	FMCDN-DN-97-536-TN3-05	4.9	2/25/2008	313396TN3	\$25,000,000.00	\$24,384,097.22	\$24,843,750.00	SUNGARD
US Agency	Federal National Mortgage Association	70706	FNND-UW3-99-449-42	4.92	3/28/2008	313588UW3	\$25,230,000.00	\$24,081,782.70	\$24,985,584.38	SUNGARD
US Agency	Federal National Mortgage Association	70821	fnnd 0 03-28-08-05	4.98	3/28/2008	313588UW3	\$35,000,000.00	\$33,537,816.67	\$34,660,937.50	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70822	fnndn 0-04-18-08-38	4.985	4/18/2008	313396VD7	\$20,000,000.00	\$19,105,469.44	\$19,756,250.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71313	FRE-DN-97-873-WD1-39	4.23	4/28/2008	313396WD1	\$25,000,000.00	\$24,468,312.50	\$24,664,062.50	SUNGARD
US Agency	Federal National Mortgage Association	70952	fnndn 0 05-16-08-43	4.99	5/16/2008	313588WX9	\$30,000,000.00	\$28,681,016.67	\$29,540,625.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	70953	fnndn 0 05-27-08-38	4.975	5/27/2008	313396XJ7	\$25,000,000.00	\$23,849,531.25	\$24,585,937.50	SUNGARD
US Agency	Federal Home Loan Bank	71378	FHLB-DN-97-912-XM6-43	4.13	5/30/2008	313384XM6	\$35,000,000.00	\$34,269,219.44	\$34,409,375.00	SUNGARD
US Agency	Federal Home Loan Bank	71423	FHLB-DN-97-972-XZ7-38	4.01	6/11/2008	313384XZ7	\$45,000,000.00	\$44,087,725.00	\$44,198,437.50	SUNGARD
US Agency	Federal National Mortgage Association	71060	fnnd 0-06-30-08-05	4.85	6/30/2008	313588YU3	\$50,000,000.00	\$47,743,402.78	\$49,015,625.00	SUNGARD
US Agency	Federal Home Loan Mortgage Corporation	71424	FHLMC-DN-97-801-YX5-43	3.88	7/3/2008	313396YX5	\$30,000,000.00	\$29,340,400.00	\$29,418,750.00	SUNGARD
US Agency	Federal Home Loan Bank	71469	FHLB-DN-96-290-U56-07	3.72	12/24/2008	313384U56	\$26,000,000.00	\$25,122,500.00	\$25,122,500.00	SUNGARD
<b>U.S. Agency Total</b>						<b>41.82%</b>	<b>\$738,480,000.00</b>	<b>\$725,766,290.36</b>	<b>\$738,620,506.26</b>	
Local Agency Investment Fund	California State Pool	49819	LOCAL AGENCY INVESTMENT FUND	5.24	1/1/2008		\$23,502,032.70	\$23,502,032.70	\$23,502,032.70	BOOK
Repurchase Agreement	Overnight Repo	71477	REPURCHASE AGREEMENT ACT- 360	4.25	1/2/2008		\$46,356,223.00	\$46,356,223.00	\$46,356,223.00	BOOK
Repurchase Agreement	Overnight Repo	71476	REPURCHASE AGREEMENT ACT- 360	4.25	1/2/2008		\$30,000,000.00	\$30,000,000.00	\$30,000,000.00	BOOK
Commercial Paper	Societe Generale North America Inc	71286	CP-SOCNAM-98-735-AA3-05	5.06	1/10/2008	83365RAA3	\$25,000,000.00	\$24,683,750.00	\$24,970,500.00	SUNGARD
Commercial Paper	Genetec Electric Capital Corporation	71291	CP-GECC-98-782-AE7-23	4.87	1/14/2008	36959HAE7	\$30,000,000.00	\$29,634,750.00	\$29,948,866.67	SUNGARD
Commercial Paper	ConocoPhillips Qatar Funding Ltd	71293	CP-COPQFL-98-649-AP9-39	4.96	1/23/2008	2082P2AP9	\$15,000,000.00	\$14,797,466.67	\$14,956,733.33	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71379	CP-TOYCC-98-459-CUB-24	4.66	3/28/2008	89233GCU8	\$25,000,000.00	\$24,614,902.78	\$24,717,854.17	SUNGARD
Commercial Paper	Bank of America Corporation	71380	CP-BAC-98-400-CU5-05	4.84	3/28/2008	0660POCU5	\$25,000,000.00	\$24,600,027.78	\$24,717,854.17	SUNGARD
Commercial Paper	Toyota Motor Credit Corporation	71312	CP-TOYCC-97-722-DU7-24	4.53	4/28/2008	89233GDU7	\$25,000,000.00	\$24,430,604.17	\$24,607,486.11	SUNGARD
<b>Repo, BA's, CD's, CP, LAIF, Funds Total</b>						<b>13.98%</b>	<b>\$244,858,255.70</b>	<b>\$242,619,757.10</b>	<b>\$243,777,550.15</b>	

# City of San Diego -- Pooled Investment Fund as of December 31, 2007

Security Type	Issuer	Invst No	Sec Description	Coupon	Maturity	CUSIP	Par	Book	Market Value	Price Source
Medium Term Note	Chevron Canada Funding	71351	MTN-CVX-99 583-AB4-39	3 375	2/15/2008	166760AB4	\$5,000,000 00	\$5,023,681 25	\$4,900,000 00	SUNGARD
Medium Term Note	AIG Sunamerica Global Finance	70431	MTN-AIG-97 896-AA0-22	3 9	10/22/2008	00209LAA0	\$12,000,000 00	\$11,747,520 00	\$11,861,250 00	SUNGARD
Medium Term Note	HSBC Finance Corporation	70437	MTN-HSBC-98 207-KF0-40	4 125	12/15/2008	441812KF0	\$5,000,000 00	\$4,910,350 00	\$4,954,200 00	UPRICE
Medium Term Note	Credit Suisse FB USA	70290	MTN-CS-97 07-AL7-41	3 875	1/15/2009	22541LAL7	\$10,000,000 00	\$9,707,000 00	\$9,916,800 00	UPRICE
Medium Term Note	Wachovia Corporation	70300	MTN-WB-96 655-AD4-40	3 625	2/17/2009	929903AD4	\$10,000,000 00	\$9,665,500 00	\$9,793,000 00	UPRICE
Medium Term Note	Illinois Tool Works	70328	MTN-ITW-101 587-AE9-43	5 75	3/1/2009	452308AE9	\$9,150,000 00	\$9,295,210 50	\$9,295,210 50	BOOK
Medium Term Note	Wells Fargo Bank	70301	MTN-WFC-95 391-FQ9-41	3 125	4/1/2009	949746FQ9	\$10,000,000 00	\$9,539,100 00	\$9,804,400 00	UPRICE
Medium Term Note	Wal-Mart	70279	MTN-WMT-105 033-BE2-40	6 875	8/10/2009	931142BE2	\$10,000,000 00	\$10,503,300 00	\$10,450,000 00	SUNGARD
Medium Term Note	Wal-Mart	70534	MTN-WMT-104 134-BE2-83	6 875	8/10/2009	931142BE2	\$5,000,000 00	\$5,206,700 00	\$5,225,000 00	SUNGARD
Medium Term Note	General Electric Capital Corporation	70495	MTN-GE-100 226-Z31-42	5 25	10/27/2009	36962GZ31	\$10,000,000 00	\$10,022,600 00	\$10,154,900 00	UPRICE
<b>Corporate MTN's and Other Notes Total</b>						<b>4.93%</b>	<b>\$86,150,000 00</b>	<b>\$85,620,961.75</b>	<b>\$86,354,760.50</b>	
<b>Grand Total</b>						<b>100.00%</b>	<b>\$1,751,488,255 70</b>	<b>\$1,735,486,023 48</b>	<b>\$1,763,142,191 91</b>	